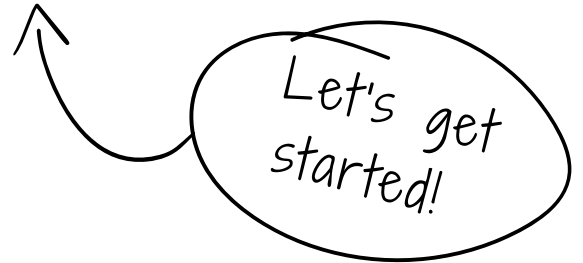


Rate in terms of importance

FROM #1-19 WITH #1 BEING THE MOST IMPORTANT.

- _____ SAFETY
- _____ NEIGHBORHOOD
- _____ SCHOOLS
- _____ STORAGE (HOW MUCH DO YOU NEED)
- _____ PROPERTY CONDITION (TURNKEY; NO REPAIRS NEEDED)
- _____ YARD SIZE
- _____ SOUND (NOISE LEVEL)
- _____ NATURAL LIGHT
- _____ SQUARE FOOTAGE
- _____ WALKABILITY
- _____ ACCESS TO PUBLIC TRANSPORTATION
- _____ PROXIMITIES TO HEALTH CARE/HOSPITALS
- _____ PROXIMITY ENTERTAINMENT/CULTURE
- _____ PROXIMITY TO RESTAURANTS
- _____ ACCESS TO DELIVERY SERVICES
- _____ VIEWS
- _____ PROXIMITY TO FAMILY
- _____ PROXIMITY TO CHILD CARE
- _____ PROXIMITY TO WORK
- _____ PAYMENT



HOME Worksheet

01

WHAT'S YOUR BUDGET?

02

WHAT STAGE OF LIFE ARE YOU IN? (BUYING ALONE, BUYING WITH A PARTNER, BUYING WITH CHILDREN, BUYING WITH FAMILY, EMPTY NESTER, RETIRED.)

IDEAL SQUARE FOOTAGE?

.....

IDEAL # OF BEDROOMS?

.....

IDEAL # OF BATHROOMS?

.....

IDEAL HOME STYLE:
(RANCH, CONDO,
TOWN HOUSE,
SINGLE FAMILY HOME,
APARTMENT, ETC.)

.....

COMMUTE

03 HOW FAR ARE YOU WILLING TO COMMUTE TO WORK?

04 IF YOU **WORK REMOTE**, DO YOU ACTUALLY WANT TO BUY IN THIS STATE? WHAT OTHER STATES WOULD YOU CONSIDER? YES NO

☐ ☐

05 HOW CLOSE DO YOU WANT TO BE TO THE NEAREST GAS STATION AND GROCERY STORE? DO YOU WANT TO DRIVE TO THEM OR WALK TO THEM.

06 COULD YOU LIVE WITHOUT AMAZON DELIVERING TO YOUR DOORSTEP? YES NO

☐ ☐

07 HOW CLOSE DO YOU WANT TO BE DO THE NEAREST URGENT CARE OR HOSPITAL?

08

DO YOU HAVE KIDS IN SCHOOL? IF SO, HOW CLOSE DO YOU
NEED TO BE TO THEIR SCHOOL? MAKE SURE TO CHECK IF
THE HOUSE IS IN THE SCHOOLS DISTRICT BORDERS.

NEIGHBORHOOD

09

DO YOU WANT TO BE IN CLOSE PROXIMITY TO YOUR NEIGHBOR?

YES

☐

NO

☐

10

ARE YOU OK WITH PAYING AN HOA? IF SO, WHAT IS THE MAX AMOUNT YOU ARE WILLING TO SPEND?

11

KEEP IN MIND THAT IN MANY CASES HOA'S CONTROL WHAT YOU CAN DO WITH YOUR PROPERTY. ARE YOU OK WITH THAT?

12

CAN YOU AFFORD IF THE HOA FEES INCREASE?

13

DO YOU PREFER A NEW BUILD NEIGHBORHOOD OR SOMETHING MORE ESTABLISHED?

NOISE

- 14 ARE YOU OK LIVING NEXT TO SOMEONE WHO HAS LOUD ANIMALS? (BARKING DOGS, ROOSTER, GOATS) YES ☐ NO ☐
- 15 WOULD YOU BE OK WITH BEING UNDER A FLIGHT PATH? (CHECK THE LOCAL FLIGHT PATHS) YES ☐ NO ☐
- 16 IS THE PROPERTY NEAR A STOP SIGN...ARE YOU COMFORTABLE HEARING CARS STOPPING AND STARTING? YES ☐ NO ☐
- 17 WOULD YOU BE OK WITH BEING BEING NEAR A TRAIN? YES ☐ NO ☐
- 18 IF THERE WAS A CHURCH NEARBY WOULD THE CHURCH BELLS RINGING BOTHER YOU? YES ☐ NO ☐
- 19 IF IN A CONDO, ARE YOU OK WITH HEARING PEOPLE ABOVE YOU? (FOOT STEPS, ETC.) YES ☐ NO ☐
- 20 WHAT'S YOUR TOLERANCE FOR NEIGHBORS WHO PLAY LOUD MUSIC OR HAVE LOUDER PARTIES ON THE WEEKEND?
-

HOME BASICS

21

MOVE-IN READY OR FIXER-UPPER? DO YOU HAVE THE MONEY TO DO THESE PROJECTS?

22

DO YOU CARE ABOUT NATURAL SUNLIGHT?
WHICH PART OF THE HOME WOULD YOU
PREFER THE MOST NATURAL LIGHT TO BE.

YES

☐

NO

☐

23

DO YOU WANT A POOL? ARE YOU PREPARED
FOR THE UPKEEP OF A POOL?

YES

☐

NO

☐

24

DO YOU NEED A BASEMENT? WHAT ARE YOU
PLANS FOR IT, CAN YOU GO WITHOUT ONE?

YES

☐

NO

☐

25

ATTACHED GARAGE? THINK ABOUT THE
CLIMATE OF THE STATE YOU ARE MOVING TO.

YES

☐

NO

☐

26

WHAT KIND OF STORAGE DO YOU PREFER? ATTIC, CRAWLSPACE,
BASEMENT, GARAGE, SHED?

27

HOW IMPORTANT IS A FIREPLACE TO YOU? ARE YOU PREPARED
FOR THE UPKEEP OF A CHIMNEY?

28

DO UPDATED APPLIANCES MATTER TO YOU?

29

WHAT KIND OF FLOOR PLAN DO YOU WANT? OPEN FLOOR
PLAN, CLOSED FLOOR PLAN, MODULAR FLOOR PLAN, AND
HYBRID FLOOR PLAN.

30

DO YOU HAVE A PET OR SEE ONE IN YOUR
FUTURE AND YOU WANT A BACKYARD?

YES

☐

NO

☐

31

IF YOU CHECKED YES, MAKE SURE THE PROPERTY IS FENCED OR
THAT YOU HAVE THE FUNDS TO FENCE IT.

32

HOW MUCH YARD WORK ARE YOU WILLING TO DO? ARE YOU
WILLING TO PAY SOMEONE TO DO IT.

Rate in terms of importance

AFTER ANSWERING ALL OF THESE QUESTIONS, PLEASE FILL OUT THE CHECK LIST AGAIN AND COMPARE IT TO THE FIRST ONE. ARE THEY THE SAME, OR ARE THEY DIFFERENT?

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from #1-19 with
#1 being the most
IMPORTANT

CLOSE YOUR EYES FOR 10 MINUTES AND PICTURE YOUR PERFECT LIVING SITUATION. WRITE DOWN WHAT IT MEANS TO YOU.

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

Have a question? Call me!

☎ : 707-478-0637

Schedule a mortgage consultation here.

<https://calendly.com/jennifer-beeston>